



Financial Assistance for Residential Care (Level IV Rest Home)

There are two Financial Assistance programs that The Leland Home works with. **Please check the eligibility guidelines listed below to see which program may be appropriate.** Please review the verification checklist and begin to locate and gather all the necessary application paperwork. For additional questions on the Financial Assistance programs contact Sandy Cane at (781) 893-2557.

1. EAEDC (Emergency Aid to the Elderly, Disabled and Children)

Eligibility:

- Monthly income must be between \$1034.00 and \$3,104.70
- No More than **\$249.99** in assets

Application Process:

- Apply by email with Sandy Cane, Business Office Manager. You must communicate with Sandy when your assets are at \$249.99 or below as the application for aid must be put in on that day.
- Review the verification checklist and have all the necessary documentation ready when you apply.
- Once we have put in the application by email, the worker assigned to you will mail out the application for you to sign and return with your verification paperwork. If you are deemed eligible, EAEDC becomes effective the day the email application was submitted.
- **It is important to have your Leland Home rent paid through that effective date.**

-OR-

2. SSI/SSP (Supplemental Security Income/Supplemental State Program)

Eligibility:

- Monthly income must be less than \$1034.00
- No more than \$2,000.00 in assets

Application process:

- The local Social Security office processes SSI applications when your assets are \$2,000.00 or less. The Waltham office is located at 135 Beaver Street, Suite 120 (1-800-772-1213). Please call the Social Security office to arrange for a telephone interview
- If you are planning to apply in person, it is helpful to have an appointment. You will need to have all of your verifications with you. Review the verification checklist.

VERIFICATIONS CHECKLIST
PLEASE HAVE THE FOLLOWING WHEN APPLYING
FOR ASSISTANCE

1. Birth Certificate (if not a U.S. Citizen, you will need to show proof of permanent residency)
2. Power of Attorney (you will need to provide documentation)
3. Life Insurance Policies (verification of the cash value is necessary)
4. Burial Insurance Policies (verification of the cash value is necessary)
5. Prepaid burial arrangements (copy of contract, burial plot information, and irrevocable trust documents, etc.)
6. Marriage Certificate, if applicable,
7. Spouse's Death Certificate, if applicable,
8. Most recent bank statements, checking, savings, money markets, credit unions, IRA's, etc. (The EAEDC applicant must have less than \$250.00 in assets at time of application and the SSI applicant must have less than \$2,000.00 in assets at the time of application. Obtain a letter on bank letterhead if necessary.)
9. Personal property, real estate documents (other than primary residence)
10. Automobile value and proof of ownership
11. Trust, stocks, bonds, and dividend documents
12. Income statements (Social Security, pension, etc.)
-Letters from Social Security and Pensions and other sources of unearned income stating what the resident's **GROSS** monthly income is
13. Social Security card
14. Health insurance cards, including Medicare
15. Residency and Per Diem Rate letter (**Sandy Cane will provide you with this**)